

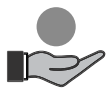
## EXPANDING COPPER DISCOVERY ESCACENA PROJECT

### Iberian Pyrite Belt Spain

TSXV: PGZ | OTC: PGNRF

INVESTOR FACT SHEET  
MARCH 2023

INVESTMENT HIGHLIGHTS



**Underpinning Value**  
La Romana Copper/Tin Discovery



**Compelling Discovery**  
Potential at Escacena



**Iberian Pyrite Belt**  
An Established Mining District



**Portfolio Expansion Potential**



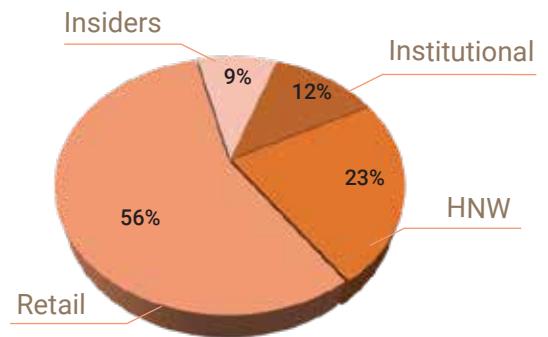
**Experienced Management & Board**



**Cash - Q3 2022: \$11.2M CAD**



### PAN GLOBAL SHAREHOLDERS



LEADERSHIP TEAM

- TIM MOODY** President, CEO and Director
- ANDY MARSHALL** Chief Financial Officer
- JUAN GARCÍA VALLEDOR** General Manager Spain
- JIM ROYALL** Vice President Exploration
- JASON MERCIER** Vice President Investor Relations
- BÁRBARA GÓMEZ** HSE & Relations Manager Spain
- MAX PINSKY** Corporate Secretary

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CONTACTS



# ESCACENA PROJECT

LOCATED IN THE WORLD'S MOST PROLIFIC VMS DISTRICT

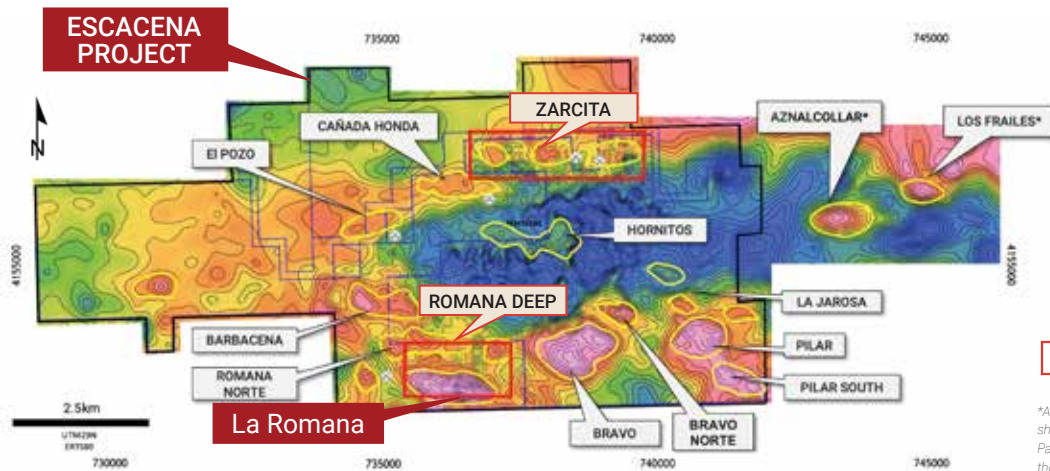
# PAN GLOBAL

RESOURCES INC

- Iberian Pyrite Belt (IPB)
- Prolific 250km long metallogenic belt
- Hosts large number of Tier One VMS deposits (Cu, Pb, Zn, Ag, Au, Sn, Co)
- 7 active mines and major operators:
  - Neves Corvo (Lundin)
  - Riotinto (Atalaya)
  - Las Cruces (First Quantum)
  - Aljustrel (Almina)
  - Sotiel, Aguas Teñidas, and Magdalena
  - Sandfire Matsa
  - (Grupo Mexico)
- 20,000 metre drill hole program underway on multiple targets
- Advanced projects in the IPB, including neighbouring Aznalcóllar (Grupo Mexico)



LA ROMANA DEPOSIT & MULTIPLE TARGETS



- NUMEROUS DISCOVERIES IN THE IPB FOUND BY DIRECTLY DRILLING GRAVITY ANOMALIES

INDICATES ACTIVE DRILLING

*\*Aznalcollar and Los Frailes gravity anomalies are shown for comparison. There is no assurance that Pan Global Resources's results will be similar or mirror those of adjacent properties.*

BOARD OF DIRECTORS

- PATRICK EVANS Chairman  
 PATRICK DOWNEY  
 BRIAN KERZNER  
 TIM MOODY  
 BOB PARSONS  
 MICHAEL WESTCOTT Advisor to the Board

Connect with us.



FEBRUARY 28, 2023		TSXV: PGZ	OTC: PGNRF
Shares Outstanding (M)		212.14M	
Warrants (M)		nil	
Options/RSUs (M)		18.08M	
Shares Fully Diluted (M)		230.2M	
Market Cap (CAD\$M)		\$80.6M	
ANALYST COVERAGE			PT
Ryan Walker	Echelon	Buy	\$1.30
Brock Sailer	Sprott	Buy	\$1.00

CAPITAL STRUCTURE

QUALIFIED PERSON: James Royall is the Company's Qualified Person (QP) as defined by National Instrument 43-101, has reviewed and approved the scientific and technical information contained in this fact sheet. Mr. Royall is not independent of the Company.

FORWARD LOOKING STATEMENTS: Except for historical information contained herein, this document may contain forward looking statements including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Although Pan Global Resources believes that such expectations are reasonable, there can be no assurance that such expectations will prove to be correct, and therefore actual results may differ materially from those currently anticipated in such statements. You are cautioned not to place undue reliance on any such forward looking statements, made in this document.