

EXPANDING COPPER DISCOVERY ESCACENA PROJECT

Iberian Pyrite Belt Spain

TSXV: PGZ | OTC: PGNRF

INVESTOR FACT SHEET
JANUARY 2023

INVESTMENT HIGHLIGHTS



Underpinning Value
La Romana Copper/Tin Discovery



Compelling Discovery
Potential at Escacena



Iberian Pyrite Belt
An Established Mining District



Portfolio Expansion Potential



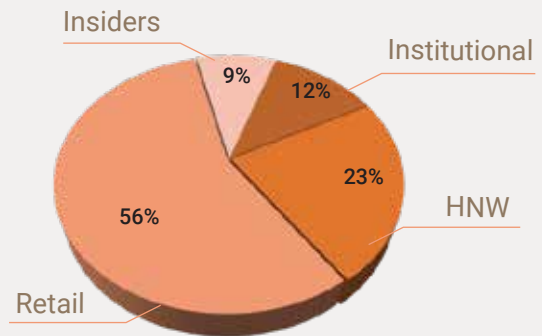
Experienced Management & Board



Cash - Q3 2022: \$11.2M CAD



PAN GLOBAL SHAREHOLDERS



LEADERSHIP TEAM

TIM MOODY President, CEO and Director
ANDY MARSHALL Chief Financial Officer
JUAN GARCÍA VALLEDOR General Manager Spain
JIM ROYALL Vice President Exploration
JASON MERCIER Vice President Investor Relations
BÁRBARA GÓMEZ HSE & Relations Manager Spain
MAX PINSKY Corporate Secretary

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CONTACTS



ESCACENA PROJECT

LOCATED IN THE WORLD'S MOST PROLIFIC VMS DISTRICT

- Iberian Pyrite Belt
- Prolific 250km long metallogenic belt
- Hosts large number of Tier One VMS deposits (Cu, Pb, Zn, Ag, Au, Sn, Co)
- 7 active mines and major operators:
 - Neves Corvo (Lundin)
 - Riotinto (Atalaya)
 - Las Cruces (First Quantum)
 - Sotiel, Aguas Teñidas, and Magdalena (Sandfire Matsa)
 - Aljustrel (Almina)
- 20,000 metre drill hole program underway on multiple targets

PAN GLOBAL

RESOURCES INC



DRILLING RESULTS

RECENT HIGHLIGHTS

Hole	From (m)	To (m)	Interval (m)	Cu (%)	Sn (ppm)	Ag (g/t)
LRD-85	28	32	4.00	1.15	30	6.1
inc.	29.75	30.4	0.65	5.96	88	32.2
And	111	121	10.00	1.52	48	6.5
inc.	118.6	119.3	0.70	16.80	323	60.1
LRD-90	10.90	53.00	42.10	0.59	351	2.8
inc.	10.90	21.00	10.10	2.02	919	9.3
inc.	14.75	20.10	5.35	3.49	1444	15.2
inc.	39.00	45.70	6.70	0.25	346	1.2



BOARD OF DIRECTORS

- PATRICK EVANS Chairman
 PATRICK DOWNEY
 BRIAN KERZNER
 TIM MOODY
 BOB PARSONS
 MICHAEL WESTCOTT Advisor to the Board



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JANUARY 12 2023		TSXV: PGZ OTC: PGNRF	
Shares Outstanding (M)		212.14M	
Warrants (M)		nil	
Options/RSUs (M)		14.71M	
Shares Fully Diluted (M)		226.9M	
Market Cap (CAD\$M)		\$97.6M	
ANALYST COVERAGE			PT
Brock Sailer	Sprott	Buy	\$1.00
Ryan Walker	Echelon	Buy	\$1.30

CAPITAL STRUCTURE

QUALIFIED PERSON: James Royall is the Company's Qualified Person (QP) as defined by National Instrument 43-101, has reviewed and approved the scientific and technical information contained in this fact sheet. Mr. Royall is not independent of the Company.

FORWARD LOOKING STATEMENTS: Except for historical information contained herein, this document may contain forward looking statements including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Although Pan Global Resources Inc. believes that such expectations are reasonable, there can be no assurance that such expectations will prove to be correct, and therefore actual results may differ materially from those currently anticipated in such statements. You are cautioned not to place undue reliance on any such forward looking statements, made in this document.